

ANNEXURE-1

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**Part A-Details of Shareholding**

1. Name of the Target Company (TC)	Dr. M. Induscorp Limited (Formerly known as Dr. M. Soy Proteins Limited)		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	1. The Ahmedabad Stock Exchange Limited 2. Metropolitan Stock Exchange of India Limited		
3. Particulars of the shareholder(s) :	Nil		
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.	Nil		
Or			
b. Name(s) of promoter(s), member of the promoter group and PAC with him.	1. Mr. Prem Prakash 2. M/s. Prem Prakash HUF 3. Ms. Manju Rani 4. Ms. Ruchi Gupta 5. Ms. Mona Gupta 6. Ms. Anuradha Jain 7. Mr. Pankaj Gupta		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31' of the year, holding of	24,38,624	31.67	NIL
a) Shares	NIL	NIL	NIL
b) Voting Rights (otherwise than by shares)			
c) Warrants,			
d) Convertible Securities	NIL	NIL	NIL
e) Any other instrument that would entitle the holder to receive shares in the TC.	NIL	NIL	NIL
	NIL		NIL
TOTAL	24,38,624	31.67	

Part-B**

Name of the Target Company:

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
PREM PRAKASH	PROMOTER	ACHPP9225B
PREM PRAKASH HUF	PROMOTER	AAEHP7601L
MANJU RANI	PROMOTER	AEOPR6890R
RUCHI GUPTA	PROMOTER	AMHPG6030D
MONA GUPTA	PROMOTER	ACYPV4159K
ANURADHA JAIN	PROMOTER	AACPA9330K
PANKAJ GUPTA	PROMOTER	AFVPG0907L

Signature of the Authorised signatory

For and on behalf of Promoter Group

Prem Prakash

(Prem Prakash Gupta)

Place: New Delhi

Date: 03.04.2018

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.