

RECONCILIATION OF SHARE CAPITAL AUDIT

We have examined the Records Documents and Papers maintained by **DR. M. INDUSCORP LIMITED** (CIN:L01119DL1986PLC023698), a Company incorporated under the Companies Act 1956, having its Registered office at 18B/1, GROUND FLOOR, DEV NAGAR, D.B. GUPTA ROAD, KAROL BAGH, NEW DELHI -110005 (hereinafter referred to as 'the Company') for the purpose of issuing this certificate in accordance to Circular No. D&CC/FITTC/CIR-16/2002 dated 31st December, 2002 issued by the Securities and Exchange Board of India and Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

Also, wherever required, reliance has been placed on the periodical Compliance Report/ Information furnished by the Share Transfer Agent (STA) appointed by the Company pursuant to SEBI's CircularNo. D&CC/FITTC/CIR-16/2002 dated 31.12.2002.

In our opinion and to the best of our knowledge and according to the information obtained **with limited available resources due to COVID 19** and according to the information and explanations given to us and based on such verifications as considered necessary, we hereby certify that:

1.	For Quarter ended	31 st March, 2020
2.	ISIN :	INE733B01016
3.	Face Value :	Rs. 10/-
4.	Name of the Company	Dr. M. Induscorp Limited
5.	Registered Office Address	18B/1, Ground Floor, Dev Nagar, D.B. Gupta Road, Karol Bagh, New Delhi -110005
6.	Correspondence Address	18B/1, Ground Floor, Dev Nagar, D.B. Gupta Road, Karol Bagh, New Delhi -110005
7.	Telephone & Fax Nos.	Ph : 011-28716806
8.	Email Address	drmsoy@gmail.com
9.	Names of the Stock Exchanges where the company's securities are listed :	Ahmedabad Stock Exchange; & Metropolitan Stock Exchange of India
10.	Issued Capital	Number of Shares 77,00,208 % of Total Issued Capital 100.00%
11.	Paid Up Capital (After forfeiture)	**75,60,108 98.18%
12.	Listed Capital (Exchange-wise)	Ahmedabad Stock Exchange: 77,00,208 100.00%

	*Metropolitan Stock Exchange of India: 76,30,158	99.09%
13. Unlisted Capital	-	-
14. Total No. Shares (as per Company records)	75,60,108	98.18%
15. Held in dematerialized form in NSDL	28,22,526	36.66%
16. Held in dematerialized form in CDSL	2,26,093	02.94%
17. Physical	45,11,489	58.58 %
18. Total No. of Shares (15+16+17)	**75,60,108	98.18%
19. Reasons for difference if any, between (10 & 12), (10 &18), (11 & 18) :	*Due to partly paid up shares **Due to forfeiture of partly paid up capital	N.A.

20. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars* **	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify Names)
-	-	-	-	-	-	-

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

21. Register of Members is updated (Yes/No)
If not, updated upto which date
22. Reference of previous quarter with regards to excess dematerialized shares, if any.
23. Has the Company resolved the matter mentioned in point no. 22 above in the current quarter? If not, reason why?
24. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	-	-	-
Pending for more than 21 Days	-	-	-

25. Name, Telephone & Fax No. of the Compliance Officer of the Company
- Mr. Biswajeet Karar,
Company Secretary & Compliance Officer
Ph : 011- 28716806

26. Name, Address, Tel. & Fax No., Regn No. of the Auditor
- A. K. Nandwani & Associates
125-126, B. D. Chambers,

		10/54, D.B.Gupta Road, Karol Bagh, New Delhi- 110005 Ph: 011-41548580 E-mail:info@aknassociates.in, aknconsult@gmail.com
27. Appointment of common agency for share registry work	If yes (name & address)	Skyline Financial Services Private Limited D-153A, 1 st Floor, Okhla Industrial Area, Phase-I, New Delhi – 110020 Ph: 011-26812682 E-mail:info@skylinerta.com
28. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)		

**FOR A.K. NANDWANI & ASSOCIATES
(COMPANY SECRETARIES)**

**PLACE: NEW DELHI
DATE: 15.05.2020**

**(KAVITA)
PARTNER
M. NO.-F9115
C.P. NO.: 10641
UDIN: F009115B000243470**